**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 13 October 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS238”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 13 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS238

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 9.708% (3 Month JIBAR as at 13 Oct 2020 of 3.358% plus 635bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 October 2023

**Books Close Date** 09 January, 09 April, 09 July, 09 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on 08 January, 08 April, 08 July, 08 October

**Issue Date** 13 October 2020

**Date Convention** Modified Following

**Interest Commencement Date** 13 October 2020

**First Interest Payment Date** 13 January 2021

**ISIN No.** ZAG000171679

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS238%20PricingSupplement1310.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS238%20PricingSupplement1310.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000